# REPORT OF THE EXECUTIVE OFFICER State Allocation Board Meeting, August 28, 1996

## **DELEGATION OF AUTHORITY**

#### PURPOSE OF REPORT

To authorize the Chairperson of the State Allocation Board (SAB) to perform certain functions on behalf of the SAB to expedite the application process.

## **DESCRIPTION**

To further streamline the Lease-Purchase application process and ensure that funds are distributed to school districts as quickly as possible, there are several items normally addressed and acted upon at a regular SAB meeting that could be delegated to the Chairperson of the SAB that would assist in this endeavor. Items that could be delegated to the Chairperson are as follows:

- o Date changes where the district's request meets statute or SAB policy. Should a date change that is administratively approved result in funding, the actual apportionment will be presented as a consent item at the next available SAB meeting.
- o Release of liens <u>and subordination of liens</u> pursuant to Education Code Section 17730 where the district's request meets statute or SAB policy.
- o Time extensions where the district's request meets statute or SAB policy.
- o Funding priority changes from a three through eight status to a one or two status that meet statutes or SAB policy or any other priority adjustments that are deemed necessary to appropriately classify projects necessary as a result of a priority misclassification.

All items noted above shall include a staff recommendation.

#### RECOMMENDATIONS

- 1. Allow the Chairperson of the SAB to administratively approve the following:
  - a. Date changes that meet statutes or SAB policy.
  - b. Lien releases that meet statutes or SAB policy.
  - c. Time extensions that meet statutes or SAB policy.
  - d. Funding priority changes from a three through eight status to a one or two status that meet statutes or SAB policy or any other priority adjustments deemed necessary to appropriately classify a project.
  - e. All items noted above shall include a staff recommendation.
- 2. Provide that the authority outlined above shall be re-established upon the appointment of a new Chairperson.

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# **BOARD ACTION**

In considering this Item, the Board adopted staff recommendations including the modifications to Recommendation 1b and 1d as shown below and reflected under the "Description" section as shown above.

- 1. Allow the Chairperson of the SAB to administratively approve the following:
  - "b. Lien releases <u>and subordination of liens</u> that meet statutes or SAB policy."
  - "d. Funding priority changes from a three through eight status to a one or two status that meet statutes or SAB policy or any other priority adjustments deemed necessary to appropriately classify a project necessary as a result of a priority misclassification."